

| SmartCoins Functionality | Functionalities and Permissions |
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| Finance and Accounting | Link products and invoices to ledgers [daily or weekly end of period operation] |
| | View and Read ledger transactions |
| | Write/Edit transactions in ledger |
| | Report and export reports (turnover, balance, journals, ledger) |
| | Manage chart of accounts, setup of ledgers like adding, modifying and deleting ledgers |
| Bank and Cash Accounts | View and Read financial accounts (bank and cash) |
| | Create/modify/delete and compare transactions |
| | Setup financial bank and cash accounts (create, manage categories) |
| | Reconcile transactions |
| | Export transactions and account statements |
| | Transfers between accounts |
| | Manage checks dispatching |
| Expense Management | View and Read expense batches (yours and your subordinates) |
| | Create/modify expense batches |
| | Delete expense batches |
| | Approve expense batch or expense listing |
| | Pay expense batch or expense listing |
| | View and Read expense batches of everybody |
| | Create expense batch for everybody |
| | Export expense batches reports |
| Invoices Management | View and Read customer invoices |
| | Create/modify customer invoices |
| | Unvalidate customer invoices |
| | Validate customer invoices |
| | Send customer invoices by email |
| | Create payments for customer invoices |
| | Delete customer invoices |
| | Export customer invoices, attributes and payments Re-open a paid bill |
| Sales Orders | View and Read customers orders |
| | Create/modify customers orders |
| | Close customers orders |
| | Delete customers orders |
| | Export sales orders and attributes |
| Vehicle Contracts/Job Cards Management | View and Read Job Cards/subscriptions |
| | Create/modify Job Cards/subscriptions |
| | Activate a service/subscription of a Job Card |
| | Disable a service/subscription of a Job Card |
| | Delete Job Cards/subscriptions |
| | Export Job Cards |
| Vendors/Suppliers Management | Read suppliers |
| | Read purchase orders |
| | Create/modify purchase orders |
| | Validate purchase orders |
| | Approve purchase orders |
| | Order purchase orders |
| | Acknowledge receipt of purchase orders |
| | Delete purchase orders |
| | Check/Uncheck a supplier order reception |

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| | Read vendor invoices |
| | Create/modify vendor invoices |
| | Validate vendor invoices |
| | Delete vendor invoices |
| | Send vendor invoices by email |
| | Export vendor invoices, attributes and payments |
| Leave Request Management | Read leave requests (your leave and those of your subordinates) |
| | Create/modify your leave requests (your leave and those of your subordinates) |
| | Delete leave requests |
| | Read all leave requests (even of user not subordinates) |
| | Create/modify leave requests for everybody (even of user not subordinates) |
| | Admin leave requests (setup and update balance) |
| | Approve leave requests |
| Provisional Margins/Profit Estimates | Read commercial margins |
| | Define commercial margins |
| | Read every user margin |
| Products | Read products |
| | Create/modify products |
| | Delete products |
| | Export products |
| | Ignore minimum price |
| Customer Proposals/Profomas | Read commercial proposals |
| | Create/modify commercial proposals |
| | Validate commercial proposals |
| | Send commercial proposals |
| | Close commercial proposals |
| | Delete commercial proposals |
| | Export commercial proposals |
| Salaries | Read payments of salaries |
| | Create/modify payments of salaries |
| | Delete payments of salaries |
| | Export salaries |
| Services Rendered to Customers | Read services |
| | Create/modify services |
| | Delete services |
| | Export services |
| Customers and Other External Parties | Read customers/suppliers linked to user |
| | Create/modify customers/suppliers linked to user |
| | Delete customers/suppliers linked to user |
| | Export customers/suppliers |
| | Extend access to all customers/suppliers (not only customers/suppliers for which that user is a sale representative). |
| | Not effective for external users (always limited to themselves for proposals, orders, invoices, contracts, etc.). |
| | Not effective for projects (only rules on project permissions, visibility and assignment matters). |
| | Read contacts |
| | Create/modify contacts |
| | Delete contacts |
| | Export contacts |
| | Read stocks |

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| Stocks | Create/modify warehouses |
| | Delete warehouses |
| | Read stock movements |
| | Create/modify stock movements |
| Vendor Commercial Proposals | Read supplier proposals |
| | Create/modify supplier proposals |
| | Validate supplier proposals |
| | Send supplier proposals |
| | Delete supplier proposals |
| | Close supplier price requests |
| Point of Sales | Use point of sale - managing sales |
| Taxes & Special Expenses | Read social or fiscal taxes and vat |
| | Create/modify social or fiscal taxes and vat |
| | Delete social or fiscal taxes and vat |
| | Export social or fiscal taxes |
| Documents Management | View and Read/Download documents |
| | Submit or delete documents |
| | Setup documents directories |
| Mass Emailings | View and Read emailings |
| | Create/modify emailings (topic, recipients...) |
| | Validate emailings (allows sending) |
| | Delete emailings |
| Events, Calendar and Agenda Management | View and Read actions (events or tasks) linked to his account |
| | Create/modify actions (events or tasks) linked to his account |
| | Delete actions (events or tasks) linked to his account |
| | View and Read actions (events or tasks) of others |
| | Create/modify actions (events or tasks) of others |
| | Delete actions (events or tasks) of others |
| | Export actions/tasks of others |